NAGPUR ECOHOTEL PRIVATE LIMITED

CIN No. U55101MH2008PTC188726

Regd. Off. 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. Tel. No. 022 26164000, Email id: cs@khil.com.

April 22 2019

To,

DCS,

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Code: 526668

To,

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra - Kurla Complex,

Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

Sub: Disclosure in terms of regulations 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for Release of 10,00,000 shares of Kamat Hotels (India) Limited of in terms of regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Nagpur Ecohotel Private Limited

Dr. Vithal V. Kannat

DIN: 00195341

Director

ANNEXURE-1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| and 31(2) of Sebi (Substantial Acquisition of Substantial | |
|---|---|
| Name of the Target Company (10) Names of the stock exchanges where the shares of the target company are | Kamat Hotels (India) Limited National Stock Exchange of India Limited Bombay Stock Exchange Limited |
| Date of reporting Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Nagpur Ecohotel Private Limited |

Details of the creation/release/Invocation of encumbrance:

| Name of the promoter (s) or PACs | Promoter holding in t target comp (1) | | Promoter holding alr encumbere | | Details of events pertaining to encumbrance (3) | | | | | | | shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]] | |
|--|--|-----------------------------------|--------------------------------------|-----------------------------------|---|--|--|--|---------|--------------------------|---|--|-----------------------------------|
| with him* | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| Nagpur Ecohotel Private | 1000000 | 4.24 | 1000000 | 4.24 | Release | 16/2/2019 | others) Pledge | In connection with Financial Arrangement | 1000000 | 4.24 | Edelweiss Asset Reconstruction Company Limited | 1000000 | 4.24 |

Nagpur Ecohotel Private Limited

Dr. Vithal V. Kamat DIN: 00195341 Director